**INTEREST RATES MARKET NOTICE**

**Date: 14 July 2014**

**Subject:** New Financial Instrument Listing

***(DELTA PROPERTY FUND LIMITED –“DLTC05”)***

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The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 15 July 2014 under its **Domestic Medium Term Note Programme** dated **19 July 2013.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 802,000,000.00

**Bond Code** DLTC05

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 6.125%

**Coupon Indicator**  Fixed

**Trade Type** Price

**Maturity Date** 15 August 2014

**Books Close** 5 August 2014

**Interest Payment Date(s)** 15 August 2014

**Last Day to Register** By 17:00 on 4 August 2014

**Issue Date** 15 July 2014

**Date Convention** Following

**Interest Commencement Date** 15 July 2014

**First Interest Payment Date** 15 August 2014

**ISIN No.** ZAG000117722

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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